

KATANA GRAPH (ABC), LLC
22738 CYPRESSWOOD DRIVE #1140
SPRING, TX 11373

January 23, 2024

To: Stockholders of Katana Graph, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, on August 7, 2023, the board and stockholders of Katana Graph, Inc. ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to Katana Graph (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Katana Graph, Inc.

If you have any questions, please contact Zack Parkins, Zack.Parkins@Armanino.com

Regards,

A handwritten signature in black ink, appearing to be 'Zack Parkins', written in a cursive style.

Zack Parkins
Representative, Katana Graph (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Katana Graph, Inc.