

Shyft (ABC), LLC
231 MARKET PLACE, SUITE 373
SAN RAMON, CALIFORNIA 94583

December 20, 2023

To: Stockholders of Shyft Moving, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, on December 5, 2023, the board and stockholders of Shyft Moving Inc. ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to Shyft (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. As part of the ABC, the board and stockholders also authorized the dissolution of the Company. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Shyft Moving, Inc.

If you have any questions, please contact Gari Lindsay.

Regards,


Gari Lindsay (Dec 20, 2023 10:21 PST)

Gari Lindsay
Representative, Shyft (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Shyft Moving, Inc.

Shyft ABC Equity Write Off Letter

Final Audit Report

2023-12-21

Created:	2023-12-20
By:	Becca Yang (becca.yang@armaninollp.com)
Status:	Signed
Transaction ID:	CBJCHBCAABAAvOJ422lryj32l49sab8bAMjcLqZhqh-U

"Shyft ABC Equity Write Off Letter" History

-  Document created by Becca Yang (becca.yang@armaninollp.com)
2023-12-20 - 9:51:00 PM GMT- IP address: 38.111.205.16
-  Document emailed to gari.lindsay@armanino.com for signature
2023-12-20 - 9:51:36 PM GMT
-  Email viewed by gari.lindsay@armanino.com
2023-12-21 - 0:20:15 AM GMT- IP address: 4.79.49.170
-  Signer gari.lindsay@armanino.com entered name at signing as Gari Lindsay
2023-12-21 - 0:21:44 AM GMT- IP address: 4.79.49.170
-  Document e-signed by Gari Lindsay (gari.lindsay@armanino.com)
Signature Date: 2023-12-21 - 0:21:46 AM GMT - Time Source: server- IP address: 4.79.49.170
-  Agreement completed.
2023-12-21 - 0:21:46 AM GMT