

FEMTEC HEALTH (ABC), LLC

22738 CYPRESSWOOD DRIVE, #1140

SPRING, TEXAS 77373

November 10, 2023

To: Stockholders of FemTec Health, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, In April 2023 the board and stockholders of FemTec Health, Inc., ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to FemTec Health (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets. Following that liquidation, the Assignee provided the proceeds to the senior secured creditors, whose claims were not fully paid. Assignee has reviewed all additional claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of FemTec Health, Inc.

If you have any questions, please contact Zachary Parkins at zack.parkins@armanino.com.

Regards,

Zachary Parkins
Zachary Parkins (Nov 10, 2023 10:02 CST)

Zachary Parkins
Representative, FemTec Health (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of FemTec Health, Inc.

FemTec EWO letter Draft 11.10.23

Final Audit Report

2023-11-10

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