

KNOCK KNOCK GAMES (ABC), LLC

231 MARKET PLACE, SUITE 373
SAN RAMON, CALIFORNIA 94583

April 19, 2023

To: Stockholders of Knock Knock Games, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, October 21, 2022 the board and stockholders of Knock Knock Games, Inc. ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to Knock Knock Games (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Knock Knock Games, Inc.

If you have any questions, please contact Glenn Yarmeak at Glenn.Yarmeak@armanino.com.

Regards,


Glenn Yarmeak (Jul 31, 2023 10:50 PDT)

Glenn Yarmeak
Representative, Knock Knock Games (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Knock Knock Games, Inc.

1 - Template - ABC Equity Write Off Letter 2022 (in-progress-Adobe Sign)

Final Audit Report

2023-07-31

Created:	2023-07-31
By:	Ben Olena (ben.olen@armaninollp.com)
Status:	Signed
Transaction ID:	CBJCHBCAABAAcOyTsF1oRNKlcgQm8flfx3Dql1fopMN1

"1 - Template - ABC Equity Write Off Letter 2022 (in-progress-Adobe Sign)" History

-  Document created by Ben Olena (ben.olen@armaninollp.com)
2023-07-31 - 5:36:44 PM GMT
-  Document emailed to glenn.yarmeak@armanino.com for signature
2023-07-31 - 5:41:09 PM GMT
-  Email viewed by glenn.yarmeak@armanino.com
2023-07-31 - 5:49:11 PM GMT
-  Signer glenn.yarmeak@armanino.com entered name at signing as Glenn Yarmeak
2023-07-31 - 5:50:07 PM GMT
-  Document e-signed by Glenn Yarmeak (glenn.yarmeak@armanino.com)
Signature Date: 2023-07-31 - 5:50:09 PM GMT - Time Source: server
-  Agreement completed.
2023-07-31 - 5:50:09 PM GMT