

ALPHAICS (ABC), LLC
231 MARKET PLACE, SUITE 373
SAN RAMON, CALIFORNIA 94583

August 29, 2023

To: Stockholders of AlphaICs Corporation

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, In March 2023 the board and stockholders of AlphaICs Corporation, ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to AlphaICs (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of AlphaICs Corporation.

If you have any questions, please contact Zack Parkins at zack.parkins@armanino.com.

Regards,

Zachary Parkins

Zachary Parkins
Representative, AlphaICs (ABC)
in its sole and limited capacity as assignee
for the benefit of creditors of AlphaICs Corporation