

M E D – L E G A L (A B C), L L C
231 MARKET PLACE, SUITE 373
SAN RAMON, CALIFORNIA 94583

October 19, 2022

To: Stockholders of Med-Legal, LLC

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, earlier this year the board and stockholders of Med-Legal, LLC ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to Med-Legal (ABC), LLC ("Assignee").

The Assignee has liquidated all the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there will be no funds available for a distribution to stockholders of Med-Legal, LLC.

If you have any questions, please contact Jeff Nerland at Jeff.Nerland@armaninollp.com.

Regards,



Jeff Nerland (Oct 25, 2022 14:37 PDT)

Jeff Nerland
Representative, Med-Legal (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Med-Legal, LLC

EWO 10.25.22 for signature

Final Audit Report

2022-10-25

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