

GOODFAIR (ABC), LLC
1000 MAIN STREET, SUITE 2300 #A120
HOUSTON, TEXAS 77002

August 15, 2022

To: Stockholders of Goodfair, Inc.

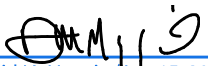
Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, earlier this year the board and stockholders of Goodfair, Inc. ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to Goodfair (ABC), LLC ("Assignee").

The Assignee has liquidated all the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there will be no funds available for a distribution to stockholders of Goodfair, Inc.

If you have any questions, please contact Dave Maggio at dave.maggio@armaninollp.com.

Regards,


[David M. Maggio \(Aug 15, 2022 12:53 CDT\)](#)

Dave Maggio
Representative, Goodfair (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Goodfair, Inc.