

May 20, 2022

MED-LEGAL, LLC

NOTICE OF ASSIGNMENT FOR THE BENEFIT OF CREDITORS AND DEADLINE FOR SUBMITTING CLAIMS

TO ALL CREDITORS AND EQUITYHOLDERS OF MED-LEGAL, INC. AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on April 22, 2022, Med-Legal, LLC (“Med-Legal” or “Assignor”), a Delaware limited liability company (EIN: 45-4424177) with offices at 955 Overland Court, Suite 200, San Dimas, California 91773 United States as assignor, made a General Assignment for the Benefit of Creditors (the “Assignment”) to MED-LEGAL (ABC), LLC (“Assignee”), a California limited liability company, as assignee, pursuant to California state law. The Assignment of Assignor previously was approved by a majority of Assignor’s members. This correspondence constitutes notice under Section 18-302 of the Delaware Limited Liability Company Act for action taken without a members’ meeting by less than unanimous written consent of the limited liability company members.

PLEASE TAKE FURTHER NOTICE that with the exception of the relationship created by the Assignment, and despite their similarity in name, Assignor and Assignee have no corporate affiliation to each other. A true and correct copy of the document evidencing the Assignment can be downloaded from the following website (www.FileAClaim.info/Med-Legal-ABC). Pursuant to the Assignment, Assignee shall liquidate the assets, wind down Assignor and distribute the net proceeds, if any, to creditors of Assignor who timely submit claims as instructed below.

PLEASE TAKE FURTHER NOTICE that all entities asserting any claim against Assignor must submit a **proof of claim and proper supporting documentation no later than October 19, 2022 (the “Bar Date”)**. A proof of claim form can be found using the following website (www.FileAClaim.info/Med-Legal-ABC). Alternatively, claim forms and related documentation may be requested by sending a self-addressed, stamped envelope to the following address:

MED-LEGAL (ABC), LLC
c/o Claims Administration
231 Market Place, Suite 373
San Ramon, CA 94583

Claims may be completed and submitted online along with supporting documentation or may be completed and mailed to address listed above.

PLEASE TAKE FURTHER NOTICE that any claimant who fails to timely submit a claim online on or before the Bar Date or fails to mail a claim postmarked on or before the Bar Date, in accordance with the instructions set forth above, shall be barred from sharing in any distribution from the net liquidation proceeds, if applicable, and shall not receive any payment from Assignee.

Dated: May 20, 2022

**BY: MED-LEGAL (ABC), LLC, In its sole
and limited capacity as Assignee FBO
Creditors of Med-Legal, LLC
231 Market Place, Suite 373
San Ramon, CA 94583**