

Silicon BioDevices (ABC) LLC

November 9, 2021

To: Stockholders of Silicon BioDevices, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, on October 7, 2021 the board and stockholders of Silicon BioDevices, Inc. (“Company”) approved an Assignment for Benefit of Creditors (“ABC”) by assigning its assets to Silicon BioDevices (ABC), LLC (“Assignee”). The Assignee has liquidated all of the Company’s assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company’s assets. As part of the ABC, the board and stockholders also authorized the dissolution of the Company. The Certificate of Dissolution has been filed and accepted in Delaware. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Silicon BioDevices, Inc.

If you have any questions, please contact scott.smith@armaninollp.com

Regards,

Scott E. Smith

Scott E. Smith
Representative, Silicon BioDevices (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Silicon BioDevices, Inc.