

Spine View, Inc.

May 23, 2018

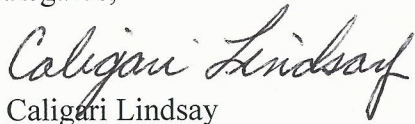
To: Stockholders of Spine View, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, earlier this year the board and stockholders of Spine View, Inc. ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to Spine View (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of Spine View, Inc.

If you have any questions, please contact Caligari Lindsay, Gari.Lindsay@armaninollp.com.

Regards,

A handwritten signature in cursive script that reads "Caligari Lindsay".

Caligari Lindsay

Representative, Spine View (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of Spine View, Inc.