

LOANHERO, INC.

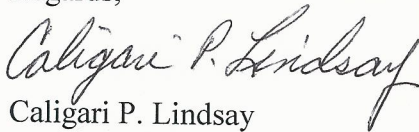
April 5, 2018

To: Stockholders of LoanHero, Inc.

Subject: Assignment for Benefit of Creditors and Stockholder Distribution

As you are aware, last year the board and stockholders of LoanHero, Inc. ("Company") approved an Assignment for Benefit of Creditors ("ABC") by assigning its assets to LoanHero (ABC), LLC ("Assignee"). The Assignee has liquidated all of the Company's assets and has reviewed all claims filed in the ABC which exceed the proceeds from the liquidation of the Company's assets. You should consult with your tax advisor regarding the tax ramifications of the ABC, but there are no funds available for a distribution to stockholders of LoanHero, Inc.

Regards,

A handwritten signature in cursive script that reads "Caligari P. Lindsay".

Caligari P. Lindsay

Representative, LoanHero (ABC), LLC
in its sole and limited capacity as assignee
for the benefit of creditors of LoanHero, Inc.